

Bartlett Tower Society Revised 2024.02.14

The Bartlett Tower Society is an honorary organization which celebrates Dartmouth men and women who have made Dartmouth a beneficiary of their estates. The 82 Classmates below are BTS members. Our goal is to enroll additional classmates this year. Please see the process below.



Current Bartlett Tower Society Members		
David G. Armstrong	Eric D. Foster	Donald F. O'Neill
Oscar P. Arslanian	Glenn Gemelli	Peter M. Palin
William E. Atkinson Jr.*	Jim Gilchrist	David E. Prewitt
Samuel R. Baker	Bill Glenn*	Fredrick T. W. Reed
Morris W. Banks	Tom Goodridge	Victor S. Rich
Ralph G. Barton	M. Thomas Grumbacher	Constance & David Robinson
H. James Baum	Pete Hanauer '61 P'04	Alan A. Rozycki
David H. Blake	Marsha & Bruce Johnson	John T. Russell
Peter & Ruth Bleyler	George C. Harrington	John E. Schlachtenhaufen
Russell A. "Ron" Boss	Arthur L. Jacobson	Walter C. Schliemann
Gim Burton	Carol & Ivar A. Jozus	Frederick L. Schwab*
Michael G. Burnett	Gerald P. Kaminsky	Paul Shaman
R. Bruce Callahan	Stuart A. Kauffman	James S. Silen
Cleve E. Carney*	Richard F. Keith	Jonathan Sperling
Roger D. Coates	Arthur M. Kelton Jr.	Dawn & Franklin M. Stephens
Thomas S. Conger	John G. King	Peter F. Stuart
Robert H. Conn	Michael W. Kirst	Theodore S. Tapper
G. Barclay Corbus	Norman R. Klath	Andrew W. Urquhart
Duane H. Cox	Dennis J. Kontra	Margot & Kenneth K. Walker
John L. Damon II	Laurence R. Levy	Hartley D. Webster
Charles K. Dayton	Gerald Libby	Maynard B. Wheeler
Curt Dechert	Richard E. Lodmill	R. Oakley Winters
Kenneth DeHaven*	Susan & Morton Lynn	Ronald Wybranowski
G. H. Denniston Jr.	Richard Marrone	John L. Zabriskie Jr.*
Henry E. Eberhardt III	Jim McElhinney	Douglas P. Zipes
F. J. Eicke	Harris B. McKee	Anonymous
Irwin L. Facher*	Patrick B. McManus	
Bruce M. Forester	J. Michael Murphy	

<u>Unrestricted Gifts</u>: You can obtain BTS membership simply by naming the Trustees of Dartmouth College as a beneficiary of your Will, Trust Agreement, IRA account, or another retirement account, or life insurance policy. **There is no minimum value** for the gift to become a BTS member and you can change or eliminate the gift at any time in the future; i.e. your gift is fully revocable. The following is sample language you or your attorney can use to make an unrestricted gift to Dartmouth in your estate plan.

"I hereby give, devise and bequeath to the Trustees of Dartmouth College _____ dollars (\$_____), , to be used for the benefit of Dartmouth College as the Trustees thereof may direct."

If you prefer, you could leave a percent of any part of your estate as opposed to a dollar amount.

If you have already taken these steps, you have done everything you need to do to become a member of BTS, except to notify the College. To do that, please send the following email to us.

"Dear Al and Dave, I have named the Trustees of Dartmouth College as an unrestricted, non-contingent beneficiary of my estate. Please enroll me in the Bartlett Tower Society. Sincerely, "

Restricted Gift: In the alternative, you may direct your gift to benefit a particular program (e.g. "Friends of Dartmouth football"), a class project (e.g. "Class of 1961 Legacy of the Arts"), or a special project of interest to you. If you would like to make a restricted gift, call Al or David and we will help you start the process. If you would prefer to talk directly to the Gift Planning Office (Rolly Balbuena) at 603-646-3799.. For a restricted gift, it will be necessary to mail or email a copy of the proposed bequest language to Rolly just to be sure the intended purpose is satisfactory.

If you would like to add a bequest to Dartmouth to your existing trust agreement or will you can just ask your attorney to create a brief codicil to your will or amendment to your trust agreement. This will keep your expenses to a minimum.

We hope you will consider joining the BTS, helping the College and our Class. Please see the contact information below to begin the process or address any questions or comments that you may have.

Definitions:

Unrestricted: Your gift can be used as the Trustees of Dartmouth College feel is in the best interests of the College.

Non-contingent: Your gift is payable to Dartmouth upon your death (or upon the death of your spouse) and is not dependent upon or conditioned upon some other action or event.

Contact Information:

David Armstrong, Gift Planning Co-Chair

• cell: 561-573-6316

email: <u>darmstrong0507@gmail.com</u>

Alan Rozycki, Gift Planning Co-Chair

• cell: 802-281-2227

•email: alan.a.rozycki@dartmouth.edu

Maynard Wheeler, Class President

•cell: 404-217-1089

•email: mbwheeler61@alum.dartmouth.org

Rolly Balbuena, Gift Planning Officer

• work: 603-646-3799

• email: Rolly.D.Balbuena@Dartmouth.edu